#### **School Improvement Grant**

# Michigan Electronic Grant System Plus (MEGS+)



# User Guide to Submitting a SIG APPLICATION

School Improvement Support Unit
Office of Education Improvement and Innovation

**April 2015** 



# Users' Guide for Submitting a School Improvement Grant (SIG) Application

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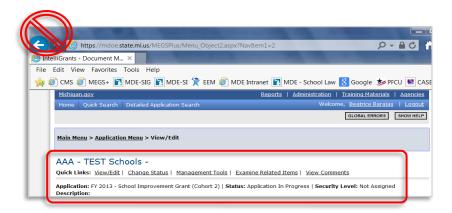
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#### **MEGS+ Requirements**

School Improvement Grant Application can be downloaded at www.michigan.gov/sig







#### **MEGS+ System Requirements**

**Internet Access** 

Web Browser

- Internet Explorer 8 (preferred)
- Firefox 2.0+
- Safari 3.0+

Adobe Acrobat Reader 4.0+

#### To login to the MEG+ system go to https://mdoe.state.mi.us/megsplus

Use the **Login** and **Password** obtained from the MEIS registration process to login. Please note, MEIS password is case sensitive.

You CANNOT log in to MEGS+ until your MEIS Account is established and activated. Your Authorized Official must then give you access to the application within MEGS+. If you receive an error message that you have a valid MEIS account but are not authorized in MEGS+, contact your Authorized Official.

TIP: Avoid the **Back** and **Forward** buttons in order to always see the latest information.

- It is highly recommended that users use the navigation provided within the application.
- By using the browser's Back button, the user is not getting the latest information from the website, but rather an "older" saved version of the screen.
- The browser's Back button will simply load the cached (or saved) version of the screen that exists on the local hard drive as it was the last time the screen was accessed.
- The Quick Links are recommended to navigate within MEGS+.

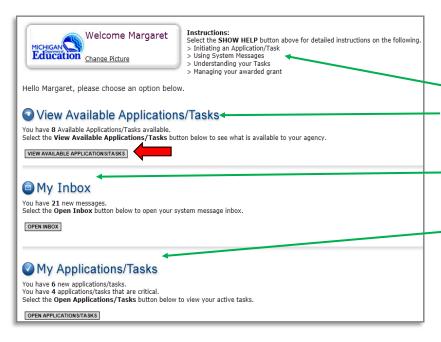
TIP: When saving information, <u>always</u> wait for the icon indicating that the information has been saved before proceeding to the next task. A screen typically take several minutes to Save.



All items with an asterisk (\*) are <u>required</u> fields.



#### **Initiating an Application**



#### **Welcome Screen Overview**

The Welcome screen should recognize you and welcome you by name.

- Note there are **Instructions** at the top.
- View Available Applications/Tasks is where new applications and tasks are listed which you are eligible to apply.
- My Inbox will show messages; for example, "Your funds are available" or "Modifications to your application requested by MDE consultant."
- My Application/Tasks section will take you directly to an application needing LEA action.

#### Application Initiation

Only a Level 5 MEGS+ user may initiate an application.

To initiate the application, click View Available Applications/Tasks.

This will take you to the Available Applications/ Tasks screen.

#### School Improvement Grant (Cohort 4) (SIG-2016) Offered By:

Office of Education Improvement & Innovation

#### Description:



On the Available Applications/Tasks screen, you may need to scroll down if you have more than one application available.

Click the **Initiate** button for the **School** Improvement Grant application.

#### Application Agreement

Please make a selection below to continue.

Confirm that this application/task should be initiated



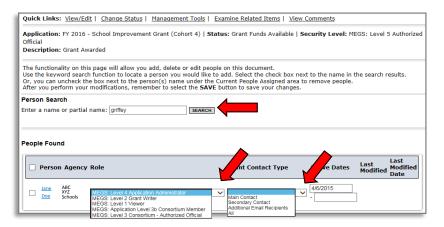
I AGREE | I DO NOT AGREE

At the **Application Agreement** screen, click **I Agree**. This will bring up the MEGS+ Application Menu.



# Quick Links: View/Edit | Change Status | Management Tools Application: FY 2015 - Charter Schools Planning | Tus: Application In Progress | Security Level: MEGS: Description: Please select from an option below. For detailed instruction about each option, select the SHOW HELP button. View / Edit Select the View/Edit button below to view, edit, and complete the application/task. VIEW/EDIT Change Status Select the View Status Options button below to perform actions such as submitting applications or request notewastatus options View Management Tools Select the View Management Tools button below to perform actions such as adding people to this document history. VIEW MANAGEMENT TOOLS

# Application: FY 2016 - School Improvement Grant (Cohort 4) | Status: Grant Funds Available Official Description: Grant Awarded The menu below contains links to the tools that can be used to manage this document. See the office of the management Tools CREATE FULL PRINT VERSION Select the link above to create a printable version of the document. VIEW AWARD PACKET Select the link above to view the Award Packet. ADD/EDIT PEOPLE Select the link above to perform actions such as adding people, changing a security role, or alterior of the document of the document.



#### **Assigning Users**

#### **Application Menu Overview**

This is the **Application Menu** screen, there are three main sections:

- View/Edit—this is where the majority of the application and grant award process occurs.
- Change Status—this is where you must change the status of your application each time modifications are required and then again when you submit your modifications.
- View Management Tools—this is where you will maintain users and contact information for this application/grant.

The **Quick Links** bar at the top of the screen corresponds to the three main sections. This user guide will be using the **Quick Links** to navigate in MEGS+.

#### Assigning Users to the SIG Application

From the **Quick Links** bar click the **Management Tools** and then click **Add/Edit People**.

At the **Add/Edit People** screen enter the name or partial name of the contact person and click **Search**.

The search will retrieve all users with that name that are in MEGS+. Verify that the person you are adding is within your respective agency.

From the dropdown menus, select the appropriate **Security Level** and the **Grant Contact Type** for the user.

Enter the begin date in the first field of **Active Dates** and then click **Save**. The second field of **Active Dates** schedules the termination of the user's access to the SIG application.

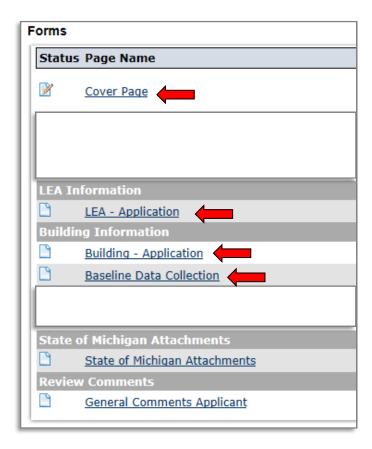
**NOTE**: If the person you are adding is not in MEGS+ and has an active MEIS account, please refer to SIG/MEGS+ User Guide "Adding/ Removing Users" located on our website <a href="https://www.michigan.gov/sig">www.michigan.gov/sig</a> and click the SIG Cohort you are applying .

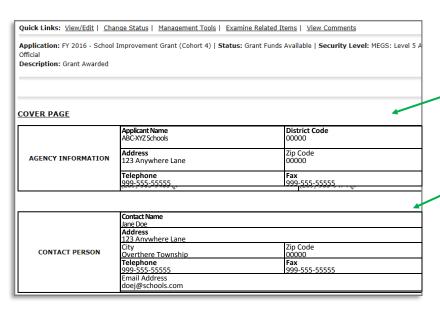
Click View/Edit to proceed with the application process.

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Equation Process

#### **SIG Forms**





#### **Forms Screen Overview**

The **Forms** screen is where each section of the application information are accessible/stored/uploaded.

We recommend completing each item in the following order:

- 1. Cover Page
- 2. LEA-Application
- 3. Building—Application
- 4. Building Data Collection

Click **Cover Page** to verify the agency and contact information.

#### **Verifying Cover Page Information**

At the **Cover Page** screen there are two sections which need verification.

The **AGENCY INFORMATION** section is automatically populated by the Educational Entity Master (EEM). To correct any discrepancies, contact your district authorized user for the EEM.

The **CONTACT PERSON** section is populated by the information you previously entered at the **Add/Edit People** screen.

- If your email is incorrect you must login to your MEIS account to make corrections as necessary.
- If your agency information is incorrect please contact your district authorized user for the EEM.

Click View/Edit to return to the Forms screen.



#### **Uploading District Information**



Located in the **LEA Information** section of the Forms screen, click the LEA— Application link to open the application screen.

#### LEA - APPLICATION 1) Type in a descriptive title for the document that will be uploaded. 2) Click the Browse button and search for your document on your computer. 3) Once selected, the path to your file will appear on the Document Source field. 4) Click the Save button. 5) To upload another document, click the Add button. NOTE: When the file is named to be uploaded, DO NOT leave any spaces, place a period between the word characters, e.g. "/", in the document name. Attachments must be in Word, PDF, JPG, XLS or GIF format. does not have to be the same as the file name, and it can include spaces. LEA Application - Battle Creek Public Schools Document Source: C:\Users\barajasb1\Desktop\SIG Stuff\SIGEvaluations.xls

At the **LEA Application** screen follow the instructions listed to upload your LEA application.



**IMPORTANT**: Only **one** document can be stored on this screen, if you upload another document it overwrites the existing document.

In the **Title** field, enter the uploaded document as LEA Application — [Enter your districts' name here].

Naming convention example(s): LEA Application—ABC School District

Click **SAVE** at the top of the screen.

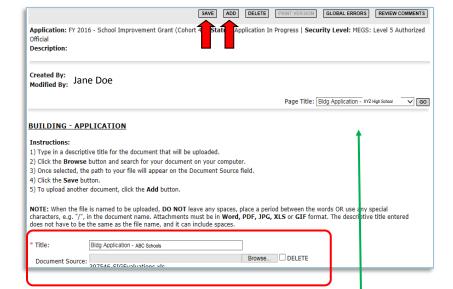
Click View/Edit to return to the main Forms screen.



# Uploading Building Information



Located in the **Building Information** section of the **Forms** screen, click the **Building—Application** link.



At the **Building—Application** screen follow the instructions listed to upload each building application.

IMPORTANT: The building application and attachments (excluding the Baseline Data Collection) must be converted into one document (PDF or Word) per building.

In the **Title** field, enter the uploaded document(s) as **Bldg Application**— [Enter your building name here].

Naming convention example(s): Bldg Application—ABC Middle School Bldg Application—XYZ High School

Click **SAVE** at the top of the screen.

#### **Additional Building Applications**

If additional buildings are to be uploaded, click the **ADD** button at the top of the screen and repeat the steps for uploading building applications.

 After the second upload, a Page Title field will appear on the screen indicating the documents which have been added.

Remember to use the naming convention and to **SAVE** after <u>each upload</u>.

One upload per building is allowed.

Upon completing all building application uploads, click **View/Edit** to return to the main **Forms** screen.



### Uploading Baseline Data Collection



Located in the **Building Information** section of the **Forms** screen, click the **Baseline Data Collection** link.



At the **Baseline Data Collection** screen, follow the instructions listed to upload each data collection spreadsheet.



IMPORTANT: The Baseline Data Collection document should be uploaded as an <u>EXCEL</u> file.

In the **Title** field, enter the uploaded document as **Data Collection—[Enter your building name** here].

Naming convention example(s): Data Collection—ABC Middle School Data Collection—XYZ High School

#### **Additional Data Collection**

If additional data collections are to be uploaded, click the **ADD** button at the top of the screen and repeat the steps for uploading baseline data collection.

One Baseline Data Collection must be uploaded for each building submitting an application.

 After the second upload, a Page Title field will appear on the screen indicating the documents which have been added.

Remember to use the same naming convention and to **Save** after each upload.

Upon completing all building data collection uploads, click **View/Edit** to return to the main **Forms** screen.



#### **Global Errors**



After you have entered all of the required information and uploaded documents, you will need to verify no errors are found. Click the **Global Errors** button at the top of the screen.

NOTE: The **Global Errors** button can be found on most screens throughout MEGS+.

- Please specify one Main Contact.
 Add/Edit People

O - Please review Cover Page.

Cover Page

Please review Assurances and Certifications.
 Assurances and Certifications

Please review Important Information.
 Important Information

On the **Global Error** page, links are provided to the relevant application pages that have errors.

Click on the **Error** link to open and edit the page as necessary.

Once you have made the necessary edits, you will need to click the **Global Error** button again to verify no errors are found.

After you have determined that no errors in your application have been found, click **Change Status** from the **Quick Links** bar.

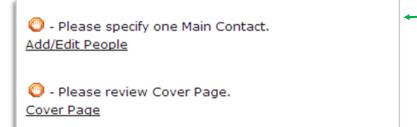


## Submitting the SIG Application



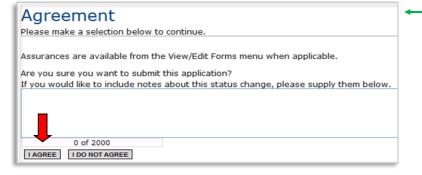
At the **Change Status** screen click **Submit Application**.

NOTE: MEGS+ will check for incomplete information and/or errors before allowing you to submit the application.





- If you receive an error, you will see an octagon with the hand in it. This indicates to stop and correct errors within the application.
- Select the provided link and make the requested changes by following the directions listed on that page.
- Once changes have been made, attempt to submit the application again.





 If the application had no errors or missing information, you will be directed to the Agreement screen.

The **Agreement** screen will present conditions to which you must agree upon when submitting the application:

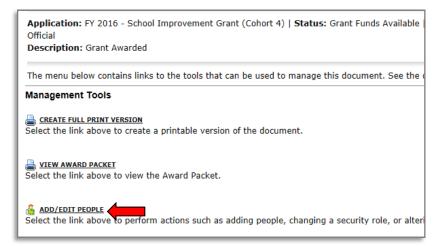
- After reading the conditions, you may enter notes in the field provided.
- Click the I Agree button to continue.
- MEGS+ will notify the <u>Level 5 users</u> and the application designated <u>main contacts</u> by email that the application has been received.

You will receive an email notification that your application has been submitted.





### Additional Tips Contact Us





#### **Removing Users from a SIG Application**

From the **Quick Links** bar click the **Management Tools** and then click **Add/Edit People**.

At the **Add/Edit People** screen enter the name or partial name of the contact person and click **Search**.

The search will retrieve all users with that name that are in MEGS+.

Enter an end date in the **Active Dates** field to assign the last date the user is allowed to access the application and click **Save**.

If the user needs to be removed from MEGS+, refer to the **User Guide—Modifying MEGS+ Users** located on the SIG website at <a href="https://www.michigan.gov/sig">www.michigan.gov/sig</a>.

#### **Contact Information**

#### **School Improvement Grant (SIG)**

Office of Education Improvement and Innovation (517) 373-4872 or email <a href="MDE-SIG@michigan.gov">MDE-SIG@michigan.gov</a>

#### MDE Grants and MEGS+

Office of Grand Coordination and School Support Office (517) 373-1806 or email <a href="MEGS@Michigan.gov">MEGS@Michigan.gov</a>

#### **Education Entity Master (EEM)**

Center for Educational Performance and Information 517-335-0505 x3 or email <a href="mailto:cepi@michigan.gov">cepi@michigan.gov</a>

